

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

Case No.: 13-70078-ast
Chapter 15

AJW OFFSHORE, LTD.,

Debtor in a Foreign Proceeding.

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In re:

Case No.: 13-70082-ast
Chapter 15

AJW MASTER FUND, LTD.,

Debtor in a Foreign Proceeding.

-----X

In re:

Case No.: 13-70085-ast
Chapter 15

AJW OFFSHORE II, LTD.,

Debtor in a Foreign Proceeding.

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In re:

Case No.: 13-70087-ast
Chapter 15

AJW MASTER FUND II, LTD.,

Debtor in a Foreign Proceeding.

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ORDER SCHEDULING EMERGENCY HEARING

On January 7, 2013, Ian Stokoe and David Walker, the Foreign Representatives of the above captioned debtors, by their attorneys, Reid Collins & Tsai, LLP, pursuant to E.D.N.Y. LBR 9077-1, filed an Emergency Motion to Specify the Form and Manner of Service and Notice [dkt item 8] and an Emergency Motion for Joint Administration [dkt item 9] (collectively, the “Emergency Motions”), seeking an emergency hearing. For good cause shown, it is hereby

ORDERED, that the Emergency Motions will be heard on **January 10, 2013, at 12:00 p.m. EDT** in Courtroom 960, United States Bankruptcy Court, Eastern District of New York, 290 Federal Plaza, Central Islip, New York 11722; and it is further

ORDERED, that by **January 9, 2013, at 4:00 p.m. EDT**, the Foreign Representatives must serve a copy of this Order and the Emergency Motions, by email or fax, or, if the foregoing are not available, by overnight mail, upon the following parties:

- The Office of the United States Trustee; and
- The Securities and Exchange Commission; and it is further

ORDERED, that by **January 9, 2013, at 4:00 p.m. EDT**, the Foreign Representatives must publish a copy of this Order on the Offshore Funds' liquidation website, <http://www.ajw-group-liquidation.com> ; and it is further


ORDERED, that the attorneys for the Foreign Representatives shall personally appear at the Emergency Hearing; and it is further

ORDERED, that all other parties wishing to appear at the Emergency Hearing may do so telephonically by dialing the following number: **1-800-504-4496 and entering access code number: 4766102**; in the event this phone line may be oversubscribed, any party may make alternate arrangements to appear telephonically, and shall e-mail ast_hearings@nyeb.uscourts.gov by **January 10, 2013 at 10:00 a.m EDT**, to advise of their telephonic appearance, and include in such email the case reference, In re: AJW OFFSHORE, LTD., et al, Case No.: 13-70078-ast, et al, Chapter 15, their name(s) and the person(s) or party(s) they represent; and it is further

ORDERED, that the Foreign Representatives shall file a certificate of service with the Clerk of the United States Bankruptcy Court, Eastern District of New York, by **January 10, 2013 at 10:00 a.m EDT.**

Dated: January 9, 2013
Central Islip, New York





Alan S. Trust
United States Bankruptcy Judge